

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

L40101WB2002PLC095491

Pre-fill

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

AAHCS5842A

(ii) (a) Name of the company

SHYAM METALICS AND ENERGY

(b) Registered office address

TRINITYTOWER83TOPSIAROAD,7THFLOOR NA
KOLKATA
West Bengal
700046
India

(c) *e-mail ID of the company

compliance@shyamgroup.com

(d) *Telephone number with STD code

03340164001

(e) Website

www.shyammetalics.com

(iii) Date of Incorporation

10/12/2002

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s)

Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Limited	1,024

(b) CIN of the Registrar and Transfer Agent

L72400TG2017PLC117649

Pre-fill

Name of the Registrar and Transfer Agent

KFIN TECHNOLOGIES LIMITED

Registered office address of the Registrar and Transfer Agents

Selenium, Tower B, Plot No- 31 & 32, Financial District, N
anakramguda, Serili ngampally NA

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

(f) Specify the reasons for not holding the same

AGM will be held on 06 September, 2024

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C7	Metal and metal products	99.76
2	G	Trade	G1	Wholesale Trading	0.24

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	SHYAM SEL AND POWER LIMIT +	U27109WB1991PLC052962	Subsidiary	100
2	SHYAM ENERGY LIMITED	U40102WB2002PLC094303	Subsidiary	86.46
3	SHREE VENKATESHWARA ELEC +	U27109WB2005PTC102680	Subsidiary	90
4	MEADOW HOUSING PRIVATE L +	U45400WB2010PTC155991	Subsidiary	71.43
5	WHISPERING DEVELOPERS PRIV +	U45400WB2010PTC155993	Subsidiary	67.57
6	NIRJHAR COMMODITIES PRIVA +	U10100WB2014PTC201404	Subsidiary	51
7	SHREE SIKHAR IRON & STEEL PI +	U27109WB2005PTC103768	Subsidiary	99.91
8	S S NATURAL RESOURCES PRIV +	U10300WB2015PTC204962	Subsidiary	60
9	SHYAM METALICS FLAT PRODU +	U27320WB2022PTC256530	Subsidiary	100
10	RAMSARUP INDUSTRIES LIMITE +	U65993WB1979PLC032113	Subsidiary	60
11	Shyam Metalics International L +		Subsidiary	100
12	Kalinga Energy & Power Limite +	U40105OR2007PLC009567	Joint Venture	50
13	TAURUS ESTATES PRIVATE LIM +	U45400WB2010PTC156200	Subsidiary	89.29
14	MEGHANA VYAPAAR PVT LTD	U51909WB1995PTC075497	Associate	33.51
15	MJSJ COAL LIMITED	U10200OR2008GOI010250	Joint Venture	9
16	KOLHAN COMPLEX PRIVATE LI +	U70102WB2008PTC126636	Associate	41.28

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	400,000,000	278,038,567	278,038,567	278,038,567
Total amount of equity shares (in Rupees)	4,000,000,000	2,780,385,670	2,780,385,670	2,780,385,670

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY				
Number of equity shares	400,000,000	278,038,567	278,038,567	278,038,567
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	4,000,000,000	2,780,385,670	2,780,385,670	2,780,385,670

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	2	255,080,686	255080688	2,550,806,800	2,550,806,800	
Increase during the year	0	24,051,165	24051165	240,511,650	240,511,650	
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	24,051,165	24051165	240,511,650	240,511,650	

v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify				20	20	0
Dematerialisation of shares						
Decrease during the year	0	0	0	10,932,880	10,932,880	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				10,932,880	10,932,880	
Adjustment for shares held by ESOP Trust						+
At the end of the year	2	279,131,851	279131853	2,780,385,6	2,780,385,6	

Preference shares

At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify				0	0	
0						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify				0	0	
0						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

INE810G01011

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		<input type="text"/>	
Date of registration of transfer (Date Month Year)		<input type="text"/>	
Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
Ledger Folio of Transferor		<input type="text"/>	
Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee		<input type="text"/>	

Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

(iv) * Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

66,684,500,000

(ii) Net worth of the Company

53,749,318,530

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	26,845,821	9.62	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	181,354,390	64.97	0	
10.	Others	0	0	0	
	Total	208,200,211	74.59	0	0

Total number of shareholders (promoters)

18

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	26,748,469	9.58	0	
	(ii) Non-resident Indian (NRI)	782,370	0.28	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	5,559,747	1.99	0	
4.	Banks	0	0	0	
5.	Financial institutions	249,501	0.09	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	5,170,330	1.85	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	21,302,030	7.63	0	
10.	Others AIF, FPI, Clearing Members, +	11,119,195	3.98	0	

	Total	70,931,642	25.4	0	0
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Total number of shareholders (other than promoters)

122,752

**Total number of shareholders (Promoters+Public/
Other than promoters)**

122,770

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	15	18
Members (other than promoters)	156,252	122,752
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	2	1	3	1	8.35	0
B. Non-Promoter	2	5	2	6	0	0
(i) Non-Independent	2	0	2	0	0	0
(ii) Independent	0	5	0	6	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	4	6	5	7	8.35	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

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(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
MAHABIR PRASAD AGARWAL	00235780	Director	2,525	
BRIJ BHUSHAN AGARWAL	01125056	Managing Director	23,284,820	
SANJAY KUMAR AGARWAL	00232938	Managing Director	31,580	
DEEPAK AGARWAL	00560010	Whole-time director	3,420	
DEV KUMAR TIWARI	02432511	Whole-time director	0	
SHEETIJ AGARWAL	08212992	Whole-time director	0	
KISHAN GOPAL BALDWIN	01122052	Director	200	
YUDHVIR SINGH JAIN	06507365	Director	100	
RAJNI MISHRA	07706571	Director	0	
NAND GOPAL KHAITAN	00020588	Director	45	
MALAY KUMAR DEB	00117655	Director	0	
SHASHI KUMAR	00116600	Director	0	
BIRENDRA KUMAR JAIN	ACTPJ4160D	Company Secretary	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

6

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
NAND GOPAL KHAITAN	00020588	Director	05/05/2023	CHANGE IN DESIGNATION
MALAY KUMAR DEB	00117655	Director	27/07/2023	APPOINTMENT
SHASHI KUMAR	00116600	Director	21/09/2023	APPOINTMENT
SHEETIJ AGARWAL	08212992	Director	10/11/2023	APPOINTMENT
DEEPAK AGARWAL	00560010	CFO	05/05/2023	APPOINTMENT
ASHOK KUMAR JAIN	00545574	Director	27/07/2023	CESSATION

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	21/09/2023	128,626	95	84.77
POSTAL BALLOT	05/05/2023	157,941	699	91.96
POSTAL BALLOT	07/07/2023	153,962	854	92.12
POSTAL BALLOT	11/01/2023	131,630	629	92.12

B. BOARD MEETINGS

*Number of meetings held

5

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	05/05/2023	10	8	80
2	24/05/2023	10	9	90
3	27/07/2023	11	9	81.82
4	10/11/2023	11	11	100
5	30/01/2024	12	10	83.33

C. COMMITTEE MEETINGS

Number of meetings held

19

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	05/05/2023	4	3	75
2	AUDIT COMMITTEE	24/05/2023	4	3	75
3	AUDIT COMMITTEE	27/07/2023	4	3	75
4	AUDIT COMMITTEE	10/11/2023	4	4	100
5	AUDIT COMMITTEE	30/01/2024	4	4	100

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
6	NOMINATION	05/05/2023	3	2	66.67
7	NOMINATION	27/07/2023	3	3	100
8	NOMINATION	25/09/2023	3	3	100
9	NOMINATION	27/09/2023	3	3	100
10	NOMINATION	10/11/2023	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	MAHABIR PR.	5	5	100	8	8	100	
2	BRIJ BHUSHA	5	5	100	5	5	100	
3	SANJAY KUM	5	4	80	9	7	77.78	
4	DEEPAK AGA	5	5	100	2	2	100	
5	DEV KUMAR	5	5	100	0	0	0	
6	SHEETIJ AGA	2	1	50	0	0	0	
7	KISHAN GOP.	5	5	100	12	12	100	
8	YUDHVIR SIN	5	5	100	14	14	100	
9	RAJNI MISHR	5	5	100	7	7	100	
10	NAND GOPAL	5	2	40	0	0	0	
11	MALAY KUMA	3	3	100	0	0	0	
12	SHASHI KUM.	2	2	100	0	0	0	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	BRIJ BHUSHAN AG	MANAGING DIR	24,000,000	0	0	0	24,000,000
2	SANJAY KUMAR S	MANAGING DIR	6,000,000	0	0	0	6,000,000
3	DEV KUMAR TIWA	WHOLE TIME D	4,243,465	0	0	0	4,243,465
4	SHEETIJ AGARWA	WHOLE TIME D	2,350,000	0	0	0	2,350,000
5	DEEPAK AGARWA	WHOLE TIME D	5,400,000	0	0	0	5,400,000
	Total		41,993,465	0	0	0	41,993,465

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	DEEPAK AGARWA	CHIEF FINANCI	5,400,000	0	0	0	5,400,000
2	BIRENDRA KUMAR	COMPANY SEC	1,611,446	0	0	0	1,611,446
	Total		7,011,446	0	0	0	7,011,446

Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	KISHAN GOPAL BA	INDEPENDENT	0	0	0	320,000	320,000
2	YUDHVIR SINGH J	INDEPENDENT	0	0	0	350,000	350,000
3	RAJNI MISHRA	INDEPENDENT	0	0	0	245,000	245,000
4	NAND GOPAL KHA	INDEPENDENT	0	0	0	65,000	65,000
5	MALAY KUMAR DE	INDEPENDENT	0	0	0	90,000	90,000
6	SHASHI KUMAR	INDEPENDENT	0	0	0	65,000	65,000
	Total		0	0	0	1,135,000	1,135,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment Yes No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

PUJA PUJARI

Whether associate or fellow

 Associate Fellow

Certificate of practice number

20171

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...

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dated

14/05/2024

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

00232938

To be digitally signed by

Company Secretary

Company secretary in practice

Membership number

8305

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

List of attachments

Remove attachment

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company