

SMEL/SE/2024-25/116

March 18, 2025

**The Secretary,
Listing Department, BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
Maharashtra, India
Scrip Code: **543299**

**The Manager – Listing Department
National Stock Exchange of India Limited**
“Exchange Plaza”, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex, Bandra
(East), Mumbai 400 051, Maharashtra, India
Symbol: **SHYAMMETL**

Dear Sir/Madam,

Sub: Approval of the Scheme of Amalgamation of Wholly Owned Subsidiary Shyam Metalics Flat Product Private Limited with its Holding Company Shyam Sel and Power Limited by Hon'ble NCLT, Kolkata Bench under Section 230 to Section 232 of the Companies Act, 2013 read with Rules made there under.

This is to inform you that the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench has sanctioned and approved the Scheme of Amalgamation of Shyam Metalics Flat Product Private Limited (Transferor Wholly Owned Subsidiary Company) with Shyam Sel and Power Limited (Transferee Holding Company), vide petition No. C.P. (CAA) No. 196/KB/2024 connected with C.A.(CAA)/161(KB)2024) on 17th March, 2025 under section 230-232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016).

The Scheme of Amalgamation will become effective upon the filing of the order passed by Hon'ble NCLT Kolkata with the Ministry of Corporate Affairs.

Kindly take the same in your records.

Thanking You,

For Shyam Metalics and Energy Limited


Birendra Kumar Jain
Company Secretary
Membership No. F13320



OUR BRANDS:



SHYAM METALICS AND ENERGY LIMITED

REG. OFFICE: Trinity Tower, 7th Floor, 83, Topsia Road, Kolkata - 700 046, West Bengal, CIN: L40109WB2002PLC095491 GSTIN: 19AAHCS5842A2ZD

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